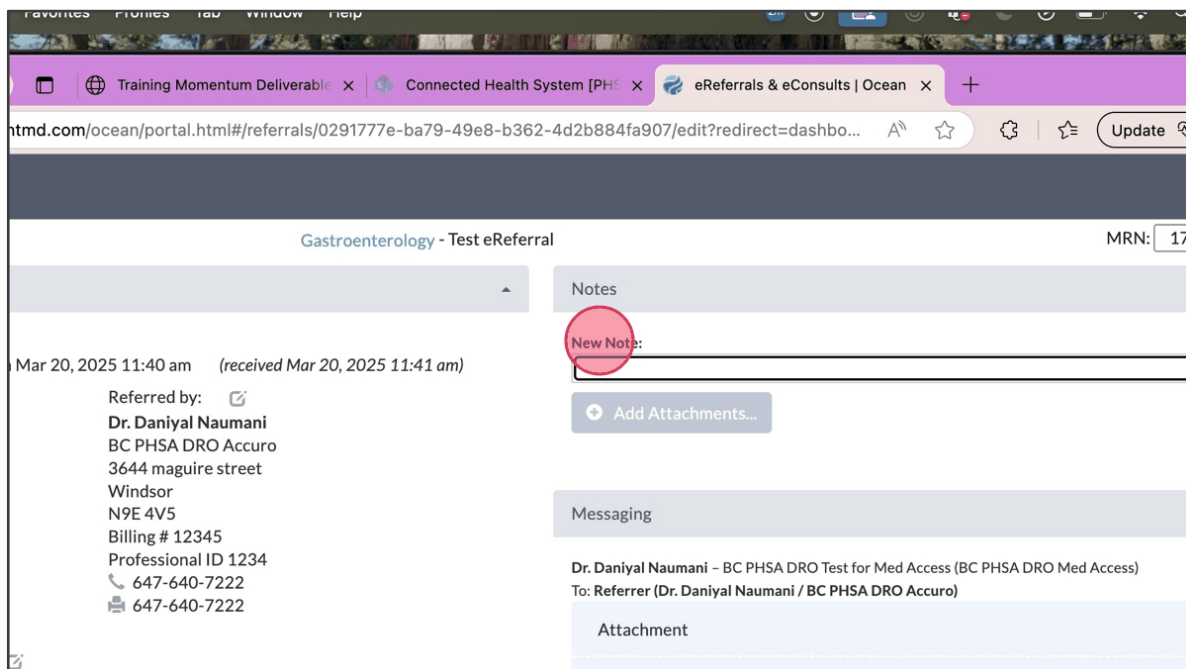


Make private notes on an Ocean eReferral

This guide walks you through how to create a note on an Ocean eReferral that is visible only to users at your Ocean site.

Step 1: Start a new note

1. Open the Ocean eReferral you want to add a note to.
2. In the **Notes** section, click the text that says **New Note**.



Step 2: Set the note to private

1. Click **Make Private for This Site**.

Provincial Digital Health and Information Services

Partnering with the BC health sector, providers and citizens

Gastroenterology - Test eReferral MRN: 17826 2119 Action

Notes

Received Mar 20, 2025 11:41 am)

mani
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New Note:
Make Private for This Site Only

+ Add Attachments...

Messaging

Dr. Daniyal Naumani - BC PHSA DRO Test for Med Access (BC PHSA DRO Med Access) Mar 25, 2025 2:04 pm
To: Referrer (Dr. Daniyal Naumani / BC PHSA DRO Accuro)

Attachment

Chart Summary.pdf

To: Referrer (Dr. Daniyal Naumani / BC PHSA DRO Accuro)

+ Add Attachments...

2. When the **New Note** text turns italic, type your note.
3. Click **Save**. The note is now private to your site.

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curo
reet

+ Add Attachments...

Messaging

Dr. Daniyal Naumani - BC PHSA DRO Test for Med Access (BC PHSA DRO Med Access) Mar 25, 2025 2:04 pm
To: Referrer (Dr. Daniyal Naumani / BC PHSA DRO Accuro)

Attachment

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+ Add Attachments...

Send

Decline Save Save & Close Close