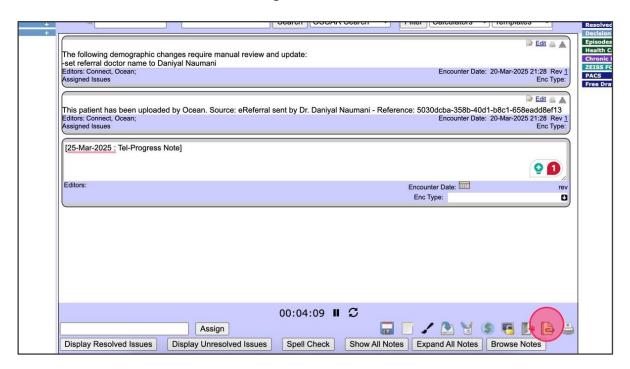
Add an attachment to a new eReferral in Oscar PRO

This guide walks you through the steps to add an attachment from a patient's chart to a new eReferral using Oscar PRO.

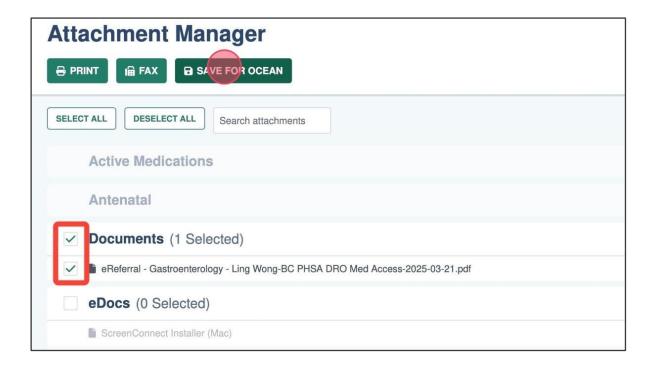
Step 1: Prepare the attachment in the Attachment Manager

- 1. Log in to Oscar PRO and open the patient's chart.
- 2. Scroll down and click the Attachment Manager icon at the bottom of the window.



- 3. Select the attachments you want to include.
- 4. Click **Save for Ocean** to prepare them for the referral.

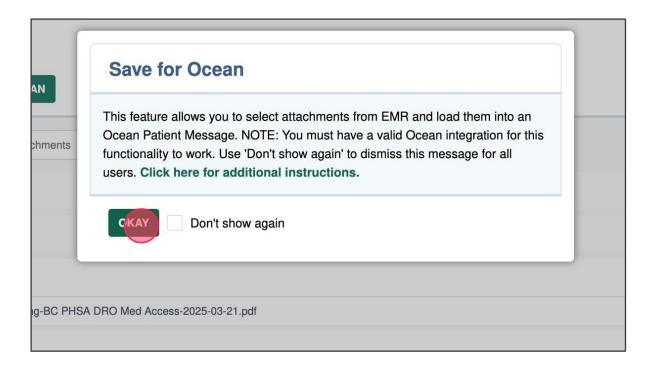




5. If this is your first time, review the prompt, check **Don't show again** (optional), and/or click **OKAY**.







Note:

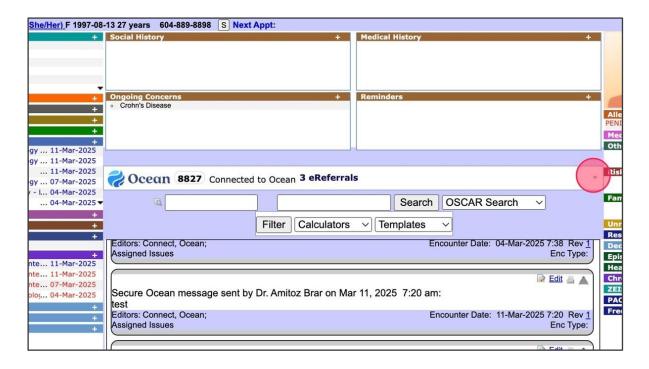
• You can now send an eReferral as usual. For detailed steps, refer to the [Link: OSCAR PRO Sending Guide]. [rest of steps can be erased if this is the preferred set up]

Option 1: Use the Ocean Toolbar

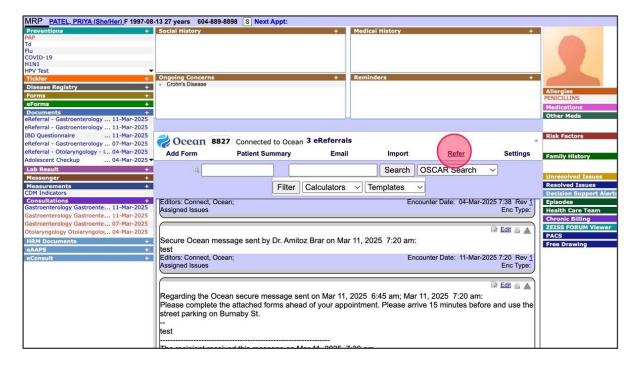
1. Click the small arrow to expand the Ocean toolbar.



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2. Click **Refer** to open the Ocean Healthmap.

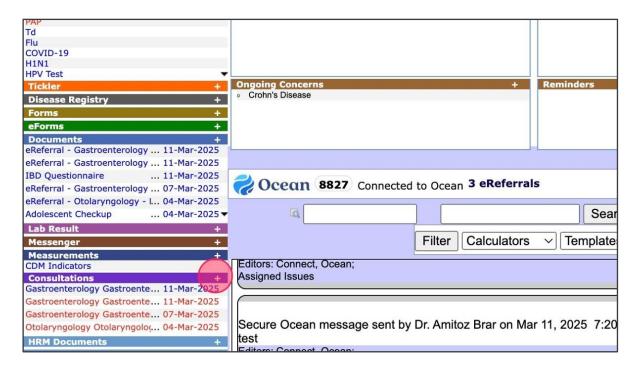






Option 2: Use the Consultations Section

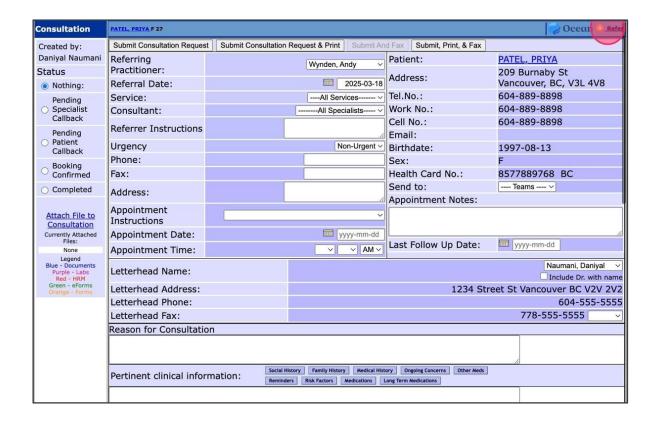
1. Click the + in the Consultations section.



2. Click **Refer** next to the Ocean logo at the top right to open the Ocean Healthmap.



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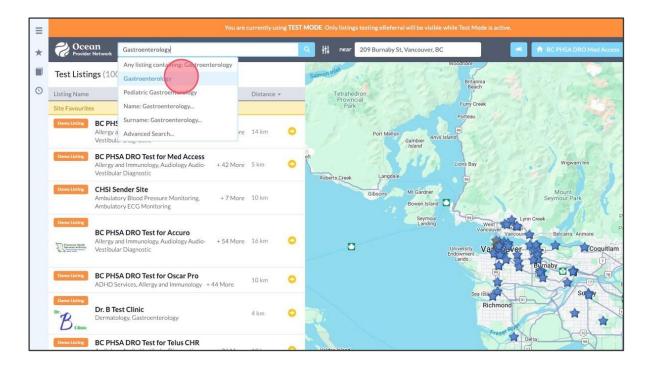
Step 3: Complete and send the referral

- 1. In the Healthmap, use the **Find any health service** field to search by clinic, physician, or service name.
- 2. Select a search parameter.





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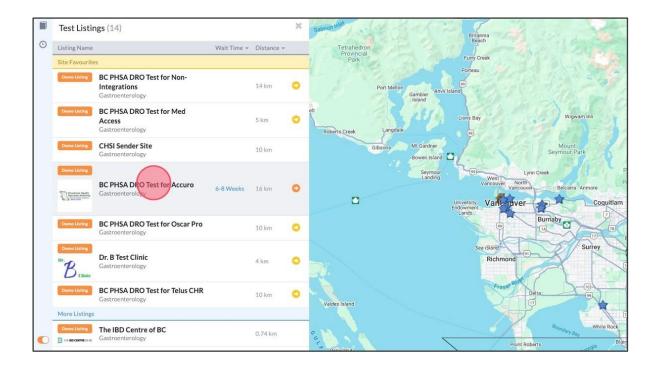


3. Choose a directory listing (Referral Target) from the left sidebar and click it.

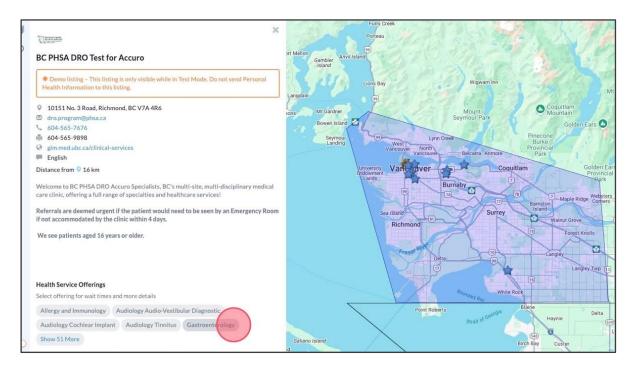




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4. Scroll down and select the service for the eReferral.

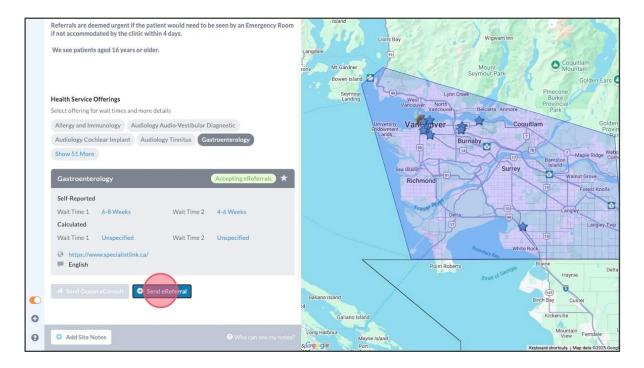






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5. Click Send eReferral.



6. Fill out the referral form (mandatory fields are marked with *).





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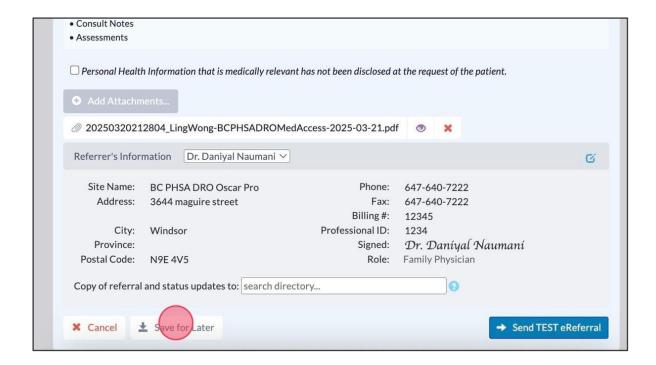


7. OPTIONAL: Click **Save for Later** if you need to complete the referral later (you have up to 30 days).





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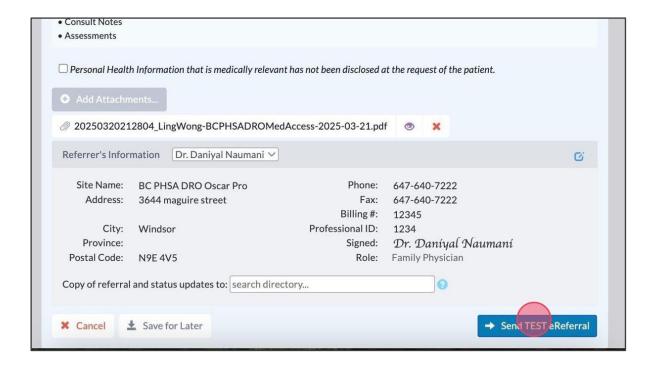


8. Click Send eReferral to complete the referral submission.





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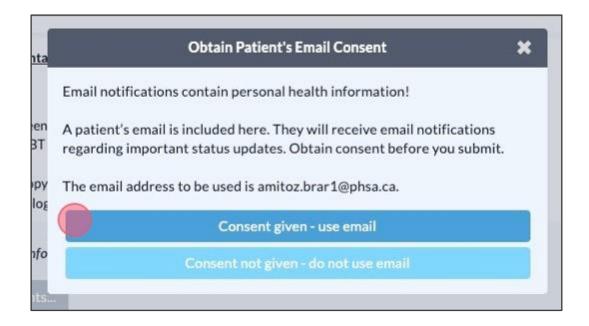
Step 4: Confirm and finalize

1. Confirm patient consent for email updates (if applicable).





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2. Confirm your clinical information.

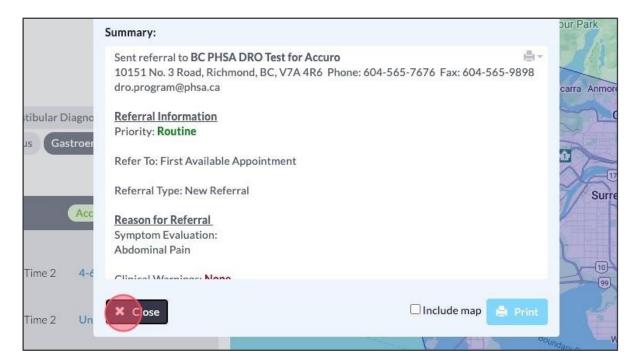






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3. Review and confirm the eReferral. A copy of the eReferral summary will be imported into the EMR.



Tip(s): To learn more

• Follow this link to a related guide from Ocean for more information

